FACILITIES SERVICE REQUEST PROCESS IMPROVEMENT

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March 19, 2024



BACKGROUND

- Current System: FAMIS
 - 20+ year old system
 - Lacks capabilities of a modern facilities management software
 - Serves all Facilities information needs including:
 - Work Management
 - Utilities Tracking and Reporting
 - Project Management
 - Space and Building Information and Reporting



ASSET WORKS

- Currently Implementing a new system Asset Works
- Phase 1 (Summer 2024 Go Live) Includes Work Management, Space, and Utilities
- Work Management Includes components in the customer facing READY application as well as the Facilities centered AIM.

The AiM Integrated Workplace Management System

The complete end-to-end facilities management solution for the public sector





PURPOSE

- Rethink the way we receive work request
- Current Process is Limited by the functionality in FAMIS
 - Phone Call or simple Web Based Form
- Goals:
 - Empower our campus customers
 - Provide better clarity to our customers
 - Gather information more efficiently



PEOPLE INVOLVED

• Sponsors: Jason Cone and Jason Lambert

- Project Team Members:
 - Daniel Rabon Director Facilities Business Intelligence
 - Zach Kay Assistant Director for Work Management
 - The work management group Subject Matter Experts on the Facilities Side

• Customers/End Users: Mike Doty and Gary Bennett



PROJECT PATH

- Review capabilities of READY
- Determine what information we really needed from our customers
- Define a workflow for requests
- Gather feedback from our campus customers regarding changes that will impact the way that they work
- Build request templates (We are here)
- Testing
- Training
- Summer 2024 Go Live



CUSTOMER INTERFACE





PROCESS MAP





TARGETED IMPROVEMENTS

- Gather necessary information from the start
- Empower our campus customers
 - Allow Review and approval of service requests at the department level
 - Turn our customers into campus partners
- Provide better clarity to our customers
 - Information about the timing and status of work requests will be in the hands of our customers.



NEXT STEPS

- Finalize our Request Templates
- Testing
- Training
- Go Live



REFLECTIONS

Biggest Takeaway:

• Projects like this one can provide an overwhelming number of opportunities. I think its important to carefully prioritize them.

Moving Forward

• We have a lot of changes ahead of us in facilities with Asset Works, the tools and techniques from this program will prove useful as we navigate through this implementation.



THANKS

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