

## **Employee Individual Readiness Assessment For Telecommuting**

This optional assessment is intended to facilitate open dialogue between employees and supervisors about readiness for telecommuting or hybrid work. It offers a structured framework to explore an employee's self-assessed strengths, job suitability, and home workspace environment. If there is a notable difference between the employee's self-rating and the supervisor's evaluation, a follow-up discussion is encouraged to clarify expectations and identify opportunities for growth. Ultimately, while this tool is collaborative in nature, the supervisor's rating will guide the final determination of telecommuting readiness.

Please answer the following questions using the scale below.

5 – Always 4 – Usually 3 – Sometimes 2 – Rarely 1 – Never

QUESTION	EMPLOYEE RATING	SUPERVISOR RATING			
1. I can develop regular routines and am able to set and meet deadlines.					
2. I am self-motivated, self-disciplined and able to work independently, completing projects on time with minimal supervision.					
3. I have strong organizational and time-management skills and am results-oriented.					
4. I manage my time and workload well, solve many of my own problems, and find satisfaction in completing tasks independently.					
5. I am comfortable working alone and can set a productive pace at home.					
6. I understand the organization's culture, procedures, and policies.					
7. I maintain effective communication with co-workers while telecommuting.					
8. I am adaptable to changing routines and flexible about work.					
9. I am an effective communicator across multiple platforms (e.g., email, Teams, Zoom).					
10. I am in good standing with the agency and have no recent disciplinary actions.					
11. I actively seek feedback and use it to improve performance.					
12. I demonstrate honesty, accountability, and follow-through.					
TOTAL SCORE: (Minimum = 12 Maximum = 60)					



## **Job/Environment Suitability Assessment**

Section 1: Is my job appropriate for telecommuting? (Check those that apply)					
$\square$ My job's service level is location-independent					
Minimal on-site supervision or customer contact required					
☐ Team interdependence won't be disrupted					
w face-to-face needs; communication can be virtual					
☐ Minimal special equipment needed					
$\square$ Tasks and objectives are clearly measurable					
$\square$ I can influence and schedule workflow					
Total Number of Boxes Checked (Section 1):					
Section 2: Is my alternate workplace appropriate for telecommuting? (Check those					
that apply)					
$\square$ Safe, quiet, distraction-free space					
☐ Meets agency-required security					
$\square$ Has office equipment/software per standards					
$\square$ Phone, voicemail, and sufficient internet access					
$\square$ Household members understand work boundaries					
$\square$ Personal tasks (e.g., caregiving, errands) handled only on breaks/off-hours					
$\square$ Leave used for caregiving or personal responsibilities					
☐ Home/rental insurance permits home office					
$\square$ Zoning permits home office use					
Total Number of Boxes Checked (Section 2):					
SCORING: Section 1 Total x 2: + Section 2 Total: = Final Score:					

**Instructions:** Review the overall scores provided by both the employee and the supervisor on Page 1 of the Employee Individual Readiness Assessment, as well as the final score from Page 2 of the Job/Environment Suitability Assessment.

Using these scores, identify the corresponding boxes on the grid below and accurately plot both the employee readiness rating and the job/environment suitability score. This will help determine the overall telecommuting readiness outcome.

JOB/ENVIRONMENT SUSTAINABILITY	ACCEPTABLE (18-23)	Job/Environment Suitable Employee Not Ready  Discuss with employee areas where individual performance improvements are needed to enable eligibility.	Job/Environment Suitable Employee a Potential Candidate  Address any areas of concern with candidate and discuss options.	Job/Environment Suitable Employee an Excellent Candidate  Develop a telecommuting plan with the employee.		
	UNACCEPTABLE (0-17)	Job/Environment Not Suitable Employee Not Ready  Explain to the employee that they will not be able to telecommute and discuss the job suitability, environmental and individual readiness issues involved.	Job/Environment Not Suitable Employee a Potential Candidate  Explain to the employee why the job is not suitable for telecommuting, and if the primary issues for nonsuitability are environmental, offer to reconsider once those issues are addressed by the employee.	Job/Environment Not Suitable Employee an Excellent Candidate  Explain to the employee why the job is not suitable, or why the home work environment is currently unacceptable. Discuss options for addressing work environment issues or identify other potential flexibility options for the employee.		
		LOW (12-40) NOT READY	MEDIUM/MODERATE (41-50) POTENTIAL CANDIDATE	HIGH (51-60) EXCELLENT CANDIDATE		
	EMPLOYEE INDIVIDUAL READINESS					